

Robert W. Shaffer, Chair
Edwin R. Lozano, Vice Chair
Mark R. Murawski, Secretary



PENNSYLVANIA AVIATION ADVISORY COMMITTEE

PENNSYLVANIA AVIATION ADVISORY COMMITTEE

June 10, 2021 VIRTUAL MEETING AGENDA

10:00 AM – 12:00 PM

(Microsoft Teams Meeting Audio Dial-in Information)

+1 267-332-8737

Conference ID: 267 810 268 #

- A. CALL TO ORDER / INTRODUCTIONS – Robert Shaffer, Chairperson
- B. ROLL CALL OF MEMBERS – Mark Murawski, Secretary
- C. APPROVAL OF March 11, 2021 MEETING MINUTES – Chairperson Shaffer
- D. PENNDOT BUREAU OF AVIATION UPDATE – Anthony McCloskey, BOA Director
- E. TRANSPORTATION REVENUE OPTIONS COMMITTEE (TROC) UPDATE-Chairperson Shaffer
- F. AAC SUBCOMMITTEE ASSIGNMENTS LIST – Mark Murawski
- G. AAC SUBCOMMITTEE REPORTS
 - 1. REAL ID SUB-COMMITTEE – Nolan Ritchie
 - 2. LEGISLATIVE AFFAIRS (Formerly PA ACT 52) SUB-COMMITTEE – David Eberly
 - 3. HANGAR DEVELOPMENT SUB-COMMITTEE – Ed Lozano
 - 4. FUNDING ISSUES JOINT SUBCOMMITTEE WITH ACP – Mark Murawski/Fran Strouse + ACP Board Funding Position Report (Dave Heath)
- H. CONSIDER CREATION OF URBAN AIR MOBILITY (UAM) SUBCOMMITTEE – Tes Ali
- I. COVID-19 AVIATION IMPACTS GENERAL DISCUSSION -Chairperson Shaffer/Group
- J. AAC WEBSITE ENHANCEMENTS – Mark Murawski / Tes Ali
- K. AAC MEMBER ALTERNATES LIST – Mark Murawski
- L. OLD BUSINESS – Chairperson Shaffer
- M. NEW BUSINESS – Chairperson Shaffer
- N. NEXT MEETING DATE (September 9, 2021) – Chairperson Shaffer
- O. ADJOURNMENT – Chairperson Shaffer

NOTE: Due to Covid-19, it is unknown when In Person AAC Meetings will occur

PENNSYLVANIA AVIATION ADVISORY COMMITTEE VOTING ROSTER
MEMBERS/ALTERNATES
(AS OF MAY 27, 2021)

AAC Voting Member	Representing	Designated Voting Alternate
Robert Shaffer	Chair	Ed Lozano (AAC Vice Chair As per Bylaws)
Ed Lozano	Vice-Chair	Matt Dietz
Mark Murawski	Secretary	Tom Hart
Secretary Gramian	PennDOT	Anthony McCloskey, PennDOT BOA Director
Secretary Davin	PA DCED	Denise Remillard
Senator Langerholc	Senate Trans. Committee Majority Chair	Nolan Ritchie
Senator Sabatina	Senate Trans. Committee Minority Chair	Jason Gerard
Representative Hennessey	House Trans. Committee Majority Chair	Torrey (Hollis) Lauer mann
Representative Carroll	House Trans. Committee Minority Chair	Kyle Wagonseller
Carl Beardsley	Aviation Council	Not Designated
David Eberly	Aviation Council	Not Designated
John Minninger	Aviation Council	Fran Strouse
Steve Keefer	Airline Industry	Not Designated
Stan Little	Airline Industry	Keith Sisson
Gabe Monzo	PA Airport System	Deb Bowman
Gary Hudson	PA Airport System	Not Designated
BJ Teichman	PA Airport System	Not Designated
Keith Brune	PA Airport System	Shane Doud
Carl Adkins	Fixed Base Operator	David Heath
Michael Ruane	Metro. Planning Organization	Michael Boyer
Chuck Brewer	General Public	Not Designated.
Brian Phillips	General Public	Not Designated
Andrew Allen	Aviation Manufacturing	Not Designated
Tes Ali	General Public	Not Designated
Folasade Olanipekun-Lewis	Air Cargo	Not Designated

PENNSYLVANIA AVIATION ADVISORY COMMITTEE

SUB-COMMITTEE ASSIGNMENTS

(AS OF MAY 27, 2021)

AAC Voting Member Or Alternate	AAC Sub-Committee(s) Assignments
Robert Shaffer, Chair	Serves Ex Officio on All Sub-Committees
Ed Lozano, Vice Chair	Chair, Hangar Development Funding Issues
Mark Murawski, Secretary	Co-Chair, Joint AAC/ACP Funding Issues Hangar Development
Anthony McCloskey	Funding Issues
Secretary Davin	None Designated
Nolan Ritchie	Hangar Development
Senator Sabatina	None Designated
Representative Hennessey	None Designated
Representative Carroll	None Designated
Carl Beardsley	Real ID Funding Issues
David Eberly	Chair, Legislative Affairs (Formerly Act 52)
John Minninger	Hangar Development
Steve Keefer	None Designated
Stan Little	Funding Issues
Gabe Monzo	Real ID
Gary Hudson	Real ID
BJ Teichman	Hangar Development Funding Issues
Keith Brune	Real ID
Carl Adkins	None Designated
Michael Ruane	Funding Issues
Chuck Brewer	None Designated
Brian Phillips	Funding Issues
Andrew Allen	Hangar Development
Tes Ali	Real ID
Folasade Olanipekun-Lewis	None Designated
Fran Strouse	Co Chair, Joint AAC/ACP Funding Issues Hangar Development

NOTE: The PA Aviation Advisory Committee has formed four sub-committees:

- *Real ID Subcommittee*
- *Legislative Affairs Subcommittee*
- *Hangar Development Subcommittee*
- *Funding Issues Subcommittee*

Robert W. Shaffer, Chair
Edwin R. Lozano, Vice Chair
Mark R. Murawski, Secretary



PENNSYLVANIA AVIATION ADVISORY COMMITTEE

PA AVIATION ADVISORY COMMITTEE

MARCH 11, 2021 (SKYPE) MEETING MINUTES

SKYPE MEETING ATTENDEES:

Robert Shaffer, Chairperson
Ed Lozano, Vice-Chairperson
Mark Murawski, Secretary
Anthony McCloskey, Director, PennDOT Bureau of Aviation
Jason Gerard
Torrey Hollis Laueremann
Kyle Wagonseller
Carl Beardsley
Stan Little
Steve Keefer
Gabe Monzo
Gary Hudson
Keith Brune
BJ Teichman
Michael Ruane
Chuck Brewer
Andrew Allen
Fran Strouse
Mindi Klinger
Dave Heath
Tes Ali
Debra Bowman

CALL TO ORDER / ROLL CALL

Chairperson Shaffer called the SKYPE meeting to order at 10:00 AM in lieu of a regular in person meeting due to the ongoing COVID-19 pandemic. A roll call of Committee voting members was performed by Secretary Murawski. A voting quorum was established.

WELCOME RECENTLY APPOINTED NEW ACC MEMBERS

Chairperson Shaffer began the meeting by welcoming the two newly appointed members by Governor Wolf (via letter) which are Tes Ali representing the general public and Folasade Olanipekun-Lewis representing air cargo. All 25 voting seats on the AAC are now filled.

APPROVAL OF MINUTES

Chairperson Shaffer declared the December 10, 2020 PA Aviation Advisory Committee meeting minutes approved as submitted by Secretary Murawski without objection.

2021 ELECTION OF AAC OFFICERS

AAC Nominating Committee Chair Gabe Monzo gave the committee report recommending the re-election of Mr. Lozano as AAC Vice Chair and Mr. Murawski as AAC Secretary as the 2021 Officers. Chairperson Shaffer asked if there were further nominations offered from the floor and with none received Chairperson Shaffer declared the nominations closed. Mr. Monzo moved to approve the 2021 officers as presented by the Nominating Committee which was seconded by Mr. Brune and unanimously approved.

2020 AAC ANNUAL REPORT

Chairperson Shaffer referred to the draft 2020 AAC Annual Report contained in the meeting informational packet and noted he felt the report was well done and asked if anybody had any changes to suggest. Hearing none, Chairperson Shaffer declared acceptance of the report as submitted by Secretary Murawski and authorized its release to the appropriate parties and stakeholders along with posting on the AAC website for public access in conformance with the bylaws.

PENNDOT BUREAU OF AVIATION UPDATE

PennDOT Bureau of Aviation, (BOA) Director Anthony McCloskey gave the BOA Report. Mr. McCloskey noted that BOA continues the aviation block grant airport training sessions which are going well and still expects to complete this training by May 2022. The Aviation Economic Impact Study Update using Kimley-Horn as the consultant is well underway with 53 out of 60 planned airport site visits conducted. It is important that airports not scheduled to receive site visits to accurately complete their surveys in a timely manner. Thus far, the consultant is on schedule and no scope or schedule changes have been proposed. The BOA is also working with the PennDOT Deputy Secretary for Highway Administration and staff on utilization of UAS by showcasing this technology on various highway / bridge projects. Staff working from satellite offices can see what is going on in the field. Mr. Ali added that Urban Air Mobility will also be important and that he would like to brief the AAC on perhaps establishing a sub-committee to further explore the issues and benefits. Director McCloskey concluded his report by referring to the recently enacted \$ 1.9 trillion Congressional COVID-19 relief package which contains \$ 608 billion nationally for airports. He will provide further details to the AAC as additional information is made available to the BOA.

A general discussion then ensued about the associated issues and uses of these funds for various aviation needs.

REAL ID SUB-COMMITTEE UPDATE

Due to a recent scheduling conflict, Subcommittee Chairperson Nolan Ritchie was absent, however Chairperson Shaffer briefly read the report provided by Chair Ritchie which reaffirmed the REAL ID deadline of October 21, 2021 and members once again discussed the challenges airports see with public outreach in a short time before passengers boarding flights must present REAL-ID to fly commercially. The consensus among AAC members was for the AAC REAL-ID subcommittee to set up a conference call with PennDOT Deputy Secretary Kurt Myers and then TSA to address the airports concerns as soon as possible. (PLEASE NOTE: Following this meeting, the REAL ID deadline was again federally extended to 2023 so the AAC needs to readdress this subject at the next meeting in light of this new time extension.)

PA ACT 52 SUB-COMMITTEE UPDATE

Since Subcommittee Chairperson Mr. David Eberly was absent, no report was provided. Secretary Murawski suggested that since there are a number of legislative issues impacting PA Aviation that this subcommittee focus should be broadened beyond just Act 52 preservation and renamed the AAC Legislative Affairs Sub-committee. There was consensus among the AAC members to take this approach and review subcommittee membership composition that could help us address a more comprehensive legislative agenda.

HANGAR DEVELOPMENT SUB-COMMITTEE UPDATE

Sub-committee Chair Ed Lozano provided an excellent powerpoint presentation of the extensive work of this sub-committee since the last AAC meeting held in December. This subcommittee also has extensive representation from ACP and AOPA which has contributed meaningfully with much data and insight. Excellent progress has been made in terms of understanding the full nature of the GA hangar limitations throughout the Commonwealth through extensive surveys with many GA airports. The issues go way beyond just UCC considerations although Senator Langerholc is introducing legislation in the Senate to help reform that particular issue. (The powerpoint provides much detail on the issues and barriers of hangar development along with initial insight on proposed solutions to address the problems which will not be duplicated in these minutes.) Mr. Strouse added that rapidly escalating steel prices in general are adding costs to hangar development which only further compounds the funding part of the problem. Chair Lozano hopes to have substantial progress on the development of an AAC "white paper" that will frame the issues, provide a data driven approach toward analyzing hangar barriers and needs and offer sound recommendations that can be advanced to the BOA, General Assembly and other entities as warranted by late summer. Chairperson Shaffer highly complimented Mr. Lozano and the AAC/ACP/AOPA sub-committee members for outstanding work on the hangar issues and needs.

FORMATION OF AAC FUNDING ISSUES SUB-COMMITTEE

Secretary Murawski recommended the AAC form a funding issues sub-committee that would properly address PA aviation funding gaps and needs and invite a joint effort with the Aviation Council of PA to collectively document aviation funding needs and issue recommendations. The work of the hangar development sub-committee will be very important to inform the funding subcommittee on the extent of the hangar development funding component so both subcommittees would work closely. Again, ACP would be asked to jointly participate on the funding subcommittee to ensure coordinated recommendations among the AAC and ACP moving forward. There was general consensus to have the AAC form the funding sub-committee as suggested by Secretary Murawski so Chairperson Shaffer declared its formation as aviation funding is the high priority issue identified previously by AAC members and asked Mr. Murawski to serve as funding sub-committee chair. Ms Teichman, Mr. Beardsley and Mr. Little also expressed interest in serving as well and Secretary Murawski will reach out to others potentially interested in serving. (Please note, since the meeting ACP has agreed to a joint committee approach with Mr. Murawski representing AAC and Mr. Fran Strouse representing ACP serving as the Co-Chairs.)

COVID-19 AVIATION IMPACTS GENERAL DISCUSSION

Chairperson Shaffer led this roundtable discussion by noting severe reductions in passenger enplanements and associated airport revenue levels since the pandemic at most if not all airports and federal aid from the COVID relief package from Congress being critical to keep airports solvent as we hopefully enter the post pandemic recovery period soon with increasing availability of vaccines. It is hoped that strong passenger built up demand will occur that will accelerate recovery and airports need to be ready for it. Mr. Brune noted that Philadelphia is at 35% of pre-pandemic levels and that loss of international connectivity played a huge factor in their passenger reductions with associated severe operational funding losses such as airport parking and concessions. Some believe it may take until 2026 to see full recovery of the airline industry.

OLD BUSINESS

No old business was conducted.

NEW BUSINESS

Mr. Heath said he is working through ACP in championing legislative efforts aimed at increasing airport land development zone areas from 300 to 1000 acres to stimulate positive economic impacts at general aviation airports and their surrounding communities.

Secretary Murawski noted that all AAC members should try to participate on at least one AAC sub-committee to be meaningfully involved in AAC affairs. He will reach out to members to determine interest and issue an updated AAC member list of subcommittees based on this outreach. Also, during this outreach, each AAC member should designate an AAC voting alternate to ensure quorums at future meetings. Mr. Murawski will also work with Mr. Ali to refine the AAC website in close coordination with BOA as essential information is lacking about the AAC. Mr. Murawski noted the State Transportation Advisory Committee (TAC) website would be a good model for us to utilize which has been recently enhanced by PennDOT.

NEXT MEETING DATE

Chairperson Shaffer noted the next AAC quarterly business meeting is scheduled for June 10, 2021 beginning at 10 AM. The meeting notice will indicate whether the meeting will be held virtually or in person.

ADJOURNMENT

Chairperson Shaffer declared the meeting adjourned at 12:12 PM.

Respectfully Submitted,

A handwritten signature in black ink, appearing to read 'Mark R. Murawski', written in a cursive style.

Mark R. Murawski, Secretary

PA Aviation Advisory Committee