

Aviation Real Estate Tax Reimbursement – Reimbursement Request Application Instructions Guide eGrants

Document History

The table below serves as a document history log to track the version number, date, and description of each change/revision applied to this document.

Version	Date	Version / Revision Description
1.0	10/5/2021	Final version delivered
1.1	10/31/2022	Updated based on the new changes
1.2	11/21/2022	Updated based on the new changes

Table 1. Document History



PennDOT Bureau of Aviation is accepting applications for <u>Aviation Real Estate Tax Reimbursement -</u> <u>Reimbursement Request</u> for public airports which are aviation-related areas. To receive reimbursement of taxes paid, the airport owner will confirm their existing agreement with the Department and provide all necessary supporting tax documentation. Reimbursement is limited to local real estate taxes paid only on those areas of airport property that have direct aviation-related use. To apply for funding, applicants must have a Keystone Login account.

How to Apply for Real Estate Tax Reimbursement – Reimbursement Request

Pennsylvania's Aviation Real Estate Tax Reimbursement – Reimbursement Request requires all applications to be filed electronically using the eGrants Public Portal Interface at https://www.esa.dced.state.pa.us/login.aspx?var=5. Applications are best applied by using Edge and Chrome.

Log in to the Aviation Real Estate Tax Reimbursement Application Site and Complete the Application

• Log into the eGrants Public Portal Interface at https://www.esa.dced.state.pa.us/login.aspx?var=5 with your Keystone username and password. Enter the Project Name, select No in the "Do you need help selecting your program?" dropdown and click "CREATE A NEW APPLICATION."

PA			
Home Help Contact Us			
Submitted Applications User Settings			
Begin a New Application To begin a new Single Application For Assistance, enter a brief name for the project (up to sixty char If you are applying for the Educational Improvement Tax Credit (EITC) or the Opportunity Scholarshi ETC OSTC Project Name [Aviation Real Estate Tax]	racters) and answer whether you need help sele	ecting your program. If you already know the name of the program you want to ale button. If not, please continue below.	o apply for, an
Do you need help selecting your program?	TESTING	CREATE A NEW APPLICATION	Yun T

• Enter "Aviation Real Estate Tax" under the Program Name section and click "Search."



PA		
Home Help Save Print Contact Us		
Program		
Agency: Pennsylvania Department of Community and Economic Development Applicant: Program: DCED		Web Application #: 8181254
Select Program	1 ^{ES}	TEST
Program Name Aviation Real Estate Tax	TESTING	TINIG
Sort By Program Name		

 Click on the Apply button next to "Aviation Real Estate Tax Reimbursement Program – Reimbursement Request."

Aviation Real Estate Tax Reimbursement Program – Reimbursement Request	/	<u>Apply</u>
Pennsylvania Department of Transportation		

To receive reimbursement of taxes paid, the airport owner will confirm their existing agreement with the Department and provide all necessary supporting tax documentation. Reimbursement is limited to local real estate taxes paid only on those areas of airport property that have a direct aviation-related use. Instructions for the program can be found here: Reimbursement Application Instructions

• Answer the questions in the pre-application requirements section below and click Continue. Before the grantee submits a reimbursement request, they need to have a separate agreement for the 10-year guarantee that the grantee and department sign separately.

Please follow the steps below to find the grant agreement number.

- Click on the link <u>https://apps.dced.pa.gov/esa-partner/</u> and log in to the portal using Keystone Login ID. Website is best applied for by using <u>Edge and Chrome.</u> Notes:
 - The first-time user needs to set up their profile in the Partner Portal, please proceed to Step 2 as listed below.
 - If the applicant has an existing Keystone Login ID and they are NOT a first-time user of the Partner Portal, please proceed to Step 6 as listed below.
- 2. After the user logs in back to the Partner Portal with the new Username and Password, the system will take the user to the page where the partner profile needs to be set up. The next section shows the required steps to create a user profile in the Partner Portal.

Creating User Profile



	PA ESA-Partner Application	
My Applications My Profile My Requests	Profile Information	
	Email *	
	c-sadimula@pa.gov	
	First Name *	
	First Name	
	Last Name *	
	Last Name	
	Phone Number *	
	Partner Type *	
	- Select Partner Type Business	
	Individual	Submit Request

- 3. Enter your First and Last Name in the field.
- 4. Enter the Phone Number in the field.
- 5. Select Partner Type from the dropdown option. Users can choose **Business** or **Individual**.

a. Business Partner Type

If the user chooses Business in the Partner Type field, they are required to enter their business's FEIN and SAP Vendor ID and click Submit Request as shown in the below screenshot.



Partner Type *	
Business	~
FEIN *	
FEIN	
SAP Vendor ID *	
SAP Vendor ID	

b. Individual Partner Type

If the user chooses Individual in the Partner Type field, they may enter their Social Security Number (SSN) and click Submit Request as shown in the below screenshot.

Note: SSN is an optional field.

Individual	~	
SSN		

- 6. Grantee clicks on the Upload Comments/Documents link as shown below.
- Select Department of Transportation (PennDOT) from the Agency dropdown and ESA ID (a Single Application Id # from Aviation Tax Rebate Reimbursement – Agreement application).
- **8.** Click View and review the document under the "Executed Contract" category that name ends with "LPC" in the Contract Document Details section as shown below. In this example, C920001296 is the



grant agreement number. The grant agreement number can also be found at the top right corner of the document, field name **CONTRACT #:**

My Applications	Upload Comments/Documents
My Profile	
My Requests	Agency
My Invoice/Receipts	Department of Transportation (PennD V
Denied Invoice/Receipts	
Upload Comments/Documents	
Tracking	ESAID
SSRS Reports	202203233505 - Update Airport Master 🗸
Reporting	
	Add Documents
	Choose Files No file chosen
	Comments
	Contract Document Details
	Contract Document Details Name Category Uploaded Date

Enter the agreement number in the "Grant Agreement No." field as shown below.

Note: once the agreement is approved, please use the agreement to apply for each subsequent reimbursement application.

Home Help Save Print Contact Us					Logout
Program Requirements					
Agency: Pennsylvania Department of Transportation Applicant: Program: Aviation Real Estate Tax Reimbursement Program – Reimbursement	Request	Web	Application #: 8181263		
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REVIEW INFORMATION BELOW BEFORE YOU CAN APPLY FOR AVIATION REAL ESTATETAX REIMBURGEN Prophim Requirements Do you have an agreement with the department? +	ENT PROGRAM - REIMBURSEMENT REQUEST, YOU MU	NST COMPLETE THE PRE-APPLICATION REQUIREM	ENTS SECTION BELOW.	TEST INTO	ESTIND
Class Agreement No.	gjálipot property?	ND TEST	n ^{yde}	ESTING	16311010

- Navigate through the eight (8) application sections using the top row of orange tabs or the **Continue** button at the bottom of each section:
 - Applicant: select "Sole Proprietorship" in the Applicant Entity Type, enter "8141" in the NAICS code field, complete other required information, and click Continue. Notes:
 - 1. Applicant information should specify the airport name/address.
 - 2. Enter the contact email address in the "E-mail" field.





2. Company:

- If the company name/address is different from the airport, please fill out this section as shown below.
 - Note:
 - 1. Select "Sole Proprietorship" in the Applicant Entity Type, enter "8141" in the NAICS code field, choose others in Enterprise Type, complete other required information, and click Continue.
 - 2. If the company name/address is different from the airport, to ensure your subsequent requests for reimbursement process properly, please update the details on the Commonwealth vendor system (also known as SAP Vendor account) to reflect both company and airport information. If you need to change a payment address or create a new payment address, information and forms to complete the change can be found at: https://www.budget.pa.gov/Services/ForVendors/Pages/Non-Procurement-

<u>Help.aspx</u>. Discrepancies between your tax documents, reimbursement request, and/or vendor account details will result in delays and possible denial of your reimbursement.

 If the company name/address are same as the airport, click on the "Copy from Applicant" option as shown below. Click Continue.



Company Information Company Entity Tyter Company Entity Tyter Company Entity Tyter Covernment	th Partnership Partnership Non-Profit Corporat	ion TESTING	TESTING		TESTING
Company Name NAICS Code THEIN Please enter FEI UEI Number	n C Corporation	• 1 ^{EST}	NG	TESTING	TESTIN'
Top Official/Signing Authority: Title: SAP Vendor # (xxxxxxx or xxxxxxx) Contact Name: Contact Title:	.89 7 XXXX)	1 ^{E²}	TESTING		TESTING
Phones Pac Fax E-mail Mailing Address		TEST.	• •	TESTING	TESTIN'
TESTIN City. State: PA ▼ TE Zip Code: Business Specifics	*	1 ^{ES}	TESTIN		TESTIN
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3. Project Overview: select the number of site locations involved in the project as shown below. Click Continue.



Project Overview Project Mame:	TING	TING	TIMG	TING	
Eviation Tax Rebate	10	TEP	TES	TES	
Is this project related to another previously submitted project?					
If yes, indicate previous project name/	TESTING	TESTING	TESTING	1EST	ſ
Have you contacted anyone at PennDOT about your project?					
In yes, gličate unic:	TESTING	TESTING	TESTING	TESTING	
No V					
If yes, what level: Diranze Silver Alber Platnum Are you interested in applying for multiple funding sources for this project for the project of the second sources for this project for the second sources for the project for the second sources for the project for the second sources for the second sources for the project for	TESTING	TESTING	TESTING	TEST	ſ
You are only permitted to apply for one program per application. By answering "Yes", you will be given the abili	ity to apply for an additional program on the Certification p	age after this application has been submitted.			
Howghing Site Locations are involved in the project?	TESTING	TESTING	TESTING	TESTING	

Project Site: enter Address, City, and Zip Code and select County and Municipality for each site location selected in the Project Overview tab. Click Continue.
 Note: Address, City, and Zip Code are not required fields.



5. Narrative: click Continue.



- 6. Addenda:
 - Download, complete, and upload the worker protection form.

Conti



• Select the number of parcels for which the reimbursement is being requested. Enter the required information and upload a copy of the tax form and tax payment verification for each parcel. Click Continue.

Note: if the user selects more than one parcel, they will need to enter the multiple parcel information and upload the related tax form and tax payment verification documents.

Addenda		
Below are additional application requirements specific to the program you selected. It you are having problems	completing the Addenda because your organization or project do i	not meet the requirements listed below, please try <u>changing your program</u> .
1. Please Download, complete and upload the Worker Protection Form. Use the link below: Download Worker Protection Form.pdf	TESTIC	TESTIC
Upload Files Use the control below to select your file. Each file can be no larger than 30MB. File file Choose File No file chosen	TESTING	ESTING TESTING
Parcel Details Please select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the select the select the no. of Parcels for which the Reimbursement are being requested? The select the no. of Parcels for which the Reimbursement are being requested? The select the sel	TESTING	TESTING
2. Tax Receipt Information: County Taxes: County Tax Late Fees: County Tax Paid Date: Municipal Taxes: A. Total Taxes Paid (per tax receipts) B. Total Late Fees C. Total Eligible Taxes Paid 0.0 0.00 0.00	Municipal Tax Paid Date: Sc	hool Tages: School Tax Late Fees: School Tax Paid Date:
3. Assessments from Tax Receipts:	TESTIN	TESTIN
Total Assessment: 0.00 4. Document Uploads: A. Please upload a copy of the tax form and proof of payment:	TESTING B. Please upload the County office property record	1ESTING
Upload Files Use the control below to select your file. Each file can be no larger than 30MB. File 1 Choose File No file chosen	Upload Files Use the control below to select your file. Each file 1 Choose File No file chosen	file can be no larger than 30MB.

7. **Signing Authority:** enter the authorized official user(s) information. Click Continue.

Program Requirements Applicant Compa	ny Project Overview Project Site Narrative	Addenda Signing Authority	Certification		
Agency: Pennsylvania Department of Transport Applicant: North Central Highway Safety Netwo Company: North Central Highway Safety Netwo Program: Aviation Real Estate Tax Reimbursem	ation rk, Inc rk, Inc ent Program – Reimbursement Request		Web Application #: 8185980		
Red Diamond (♦) = Required Field. Blue Diamond (♦) = Conditional Required Field.					
Signing Authority Signing Authority + Tate + No data has been entered.	TETER Name +	TELast Name +	TE ^{NC} Email◆	TE ^S Add Cancel	TESTING
TESTING	TESTING	TES	TIME TESTING	TEST	N ^C Continue



8. Certification: Click the Electronic Signature Agreement checkbox and select the applicable option. Click the Notice checkbox and then click "Submit Application."



Note: After application submission, the system generates a Single Application Id # and a Web Application Id # as shown in the below screenshot. Please keep the web application Id # for future reference.

Application Certification Single Application (D #: 202210314199 I have certified that all information contained in the single application and support certified that all information contained in the single application and supt statement or overvalue a security to obtain a grant and/or loan from the Comm claims and statements).	orting materials submitted via the Internet, Single Applic rized representative of the Applicant that such informati onwealth of Pennsylvania, I may be subject to criminal p	ation # 202210314199 and its attachments are tru on is true and correct and accurately represents I rossecution in accordance with 18 Pa C.S. § 4904	ue and correct and accurately represent the status he status and economic condition of the Applicant. (relating to unsworn falsification to authorities) and	and economic condition of the Applicant, and I also I also understand that I I knowingly make a false I 31 U.S.C. §§ 3729 and 3802 (relating to false				
NOTICE By submitting an application for this grant program Applicant expressly acknowledges and confirms that the signatures alfixed to any document submitted to the Pennsylvania Department of Transportation (PennDOT) through eGrants comply with all legal requirements applicable to the Applicant organization and are legally binding. PennDOT will rely on the signatures as originating from persons possessing requisite legal authority to contractually bind the Applicant, and if awarded a grant, the Grantee.								
Tou who be given an opportunity to print the signature page along with a copy of Part Signature Page nety Print Entire Acclication with Signature Page		TESTING	TESTING	TEST ME				
The signature page or full application may also be printed/saved from the links $\mathcal{A}^{\rm physics}$	above. You may also print/save previously submitted ap $\int \int d^{2} d^{2}$	plications from the Home page. Click the link labe	eled "Submitted Applications" in the top toolbar.	IN ^C				



Questions

All questions regarding the program should be directed to:

Justin Palmer - PennDOT (717) 705-1237 | jupalmer@pa.gov

Tony McCloskey - PennDOT (717) 705-1200 | <u>amccloskey@pa.gov</u>

All questions regarding the application submission process should be directed to:

Heather Graham – PennDOT (717) 705-1191 | <u>HEGRAHAM@pa.gov</u>