



P3

**Pennsylvania Public-Private
Transportation Partnerships (P3)**
Middletown Station Industry Forum

Agenda

- Welcome
- P3 Program Overview
- Middletown Station Project Summary
- Transaction Structure
- Procurement Process and Next Steps
- Questions and Answers



P3 Program Update

Michael Bonini

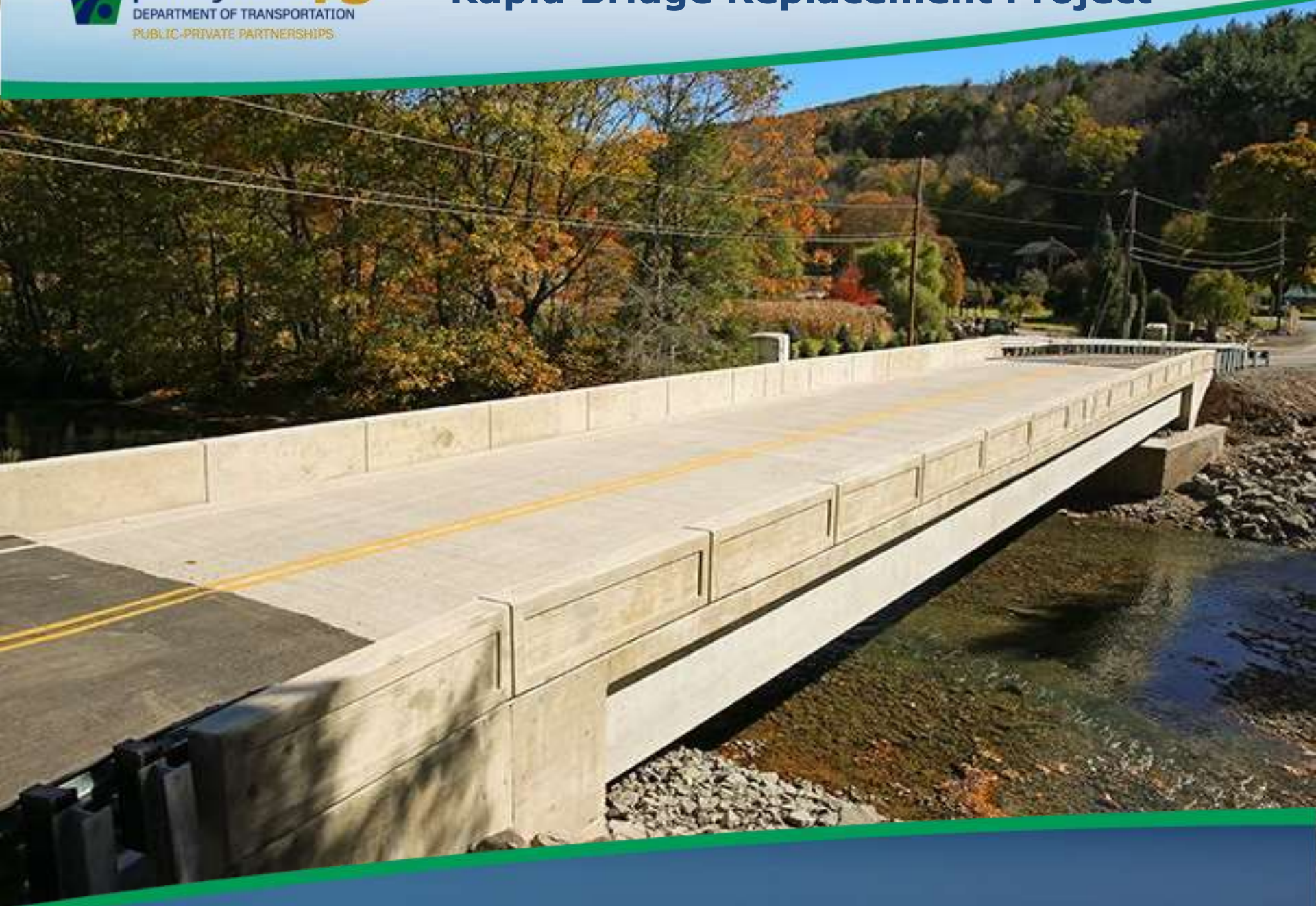
About the P3 Office

- Enabling legislation enacted in 2012
- Responsible for overseeing all aspects of the P3 Program
- Present proposals to the P3 Board for review and approval
- Manage successful implementation of P3 projects

Program Overview

- Rapid Bridge Replacement (RBR) Project
- CNG Fueling Stations
- Sponsorship Opportunities
- Wireless Telecommunications
- Middletown Station

Rapid Bridge Replacement Project



CNG Fueling Stations

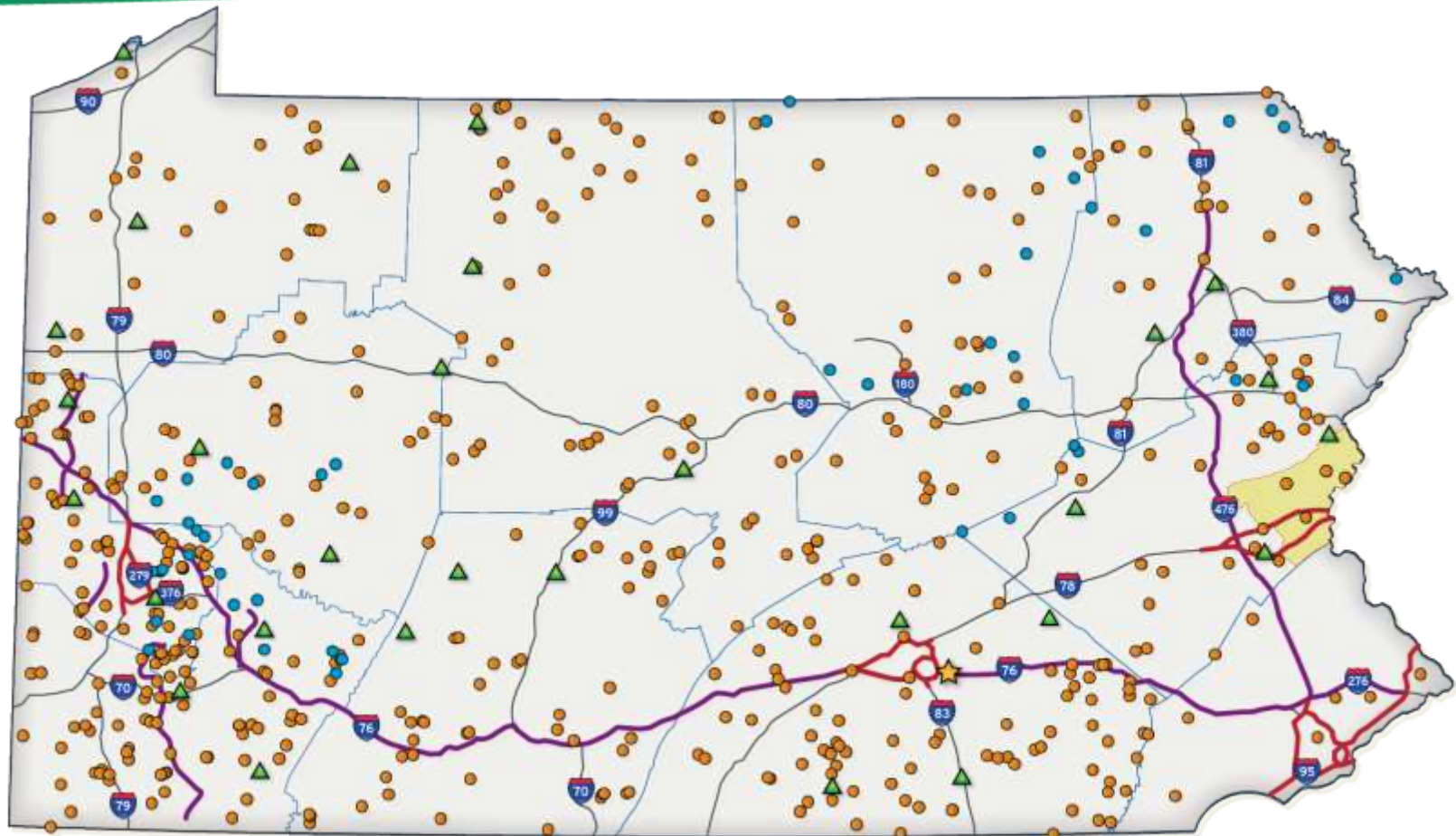


State Farm Service Patrol



Wireless Telecommunications





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|--------------------|-----------------------------------|---------------------------------------|
| CNG Stations | PA Turnpike Fiber Optic Cable | Rapid Bridge Replacement (RBR) |
| Keystone Corridor | State Farm Service Patrol | RBR Planned |
| Middletown Station | Northampton County Bridge Renewal | RBR Constructed |



Middletown Station – Project Summary

Toby Fauver, FAICP

Keystone Corridor



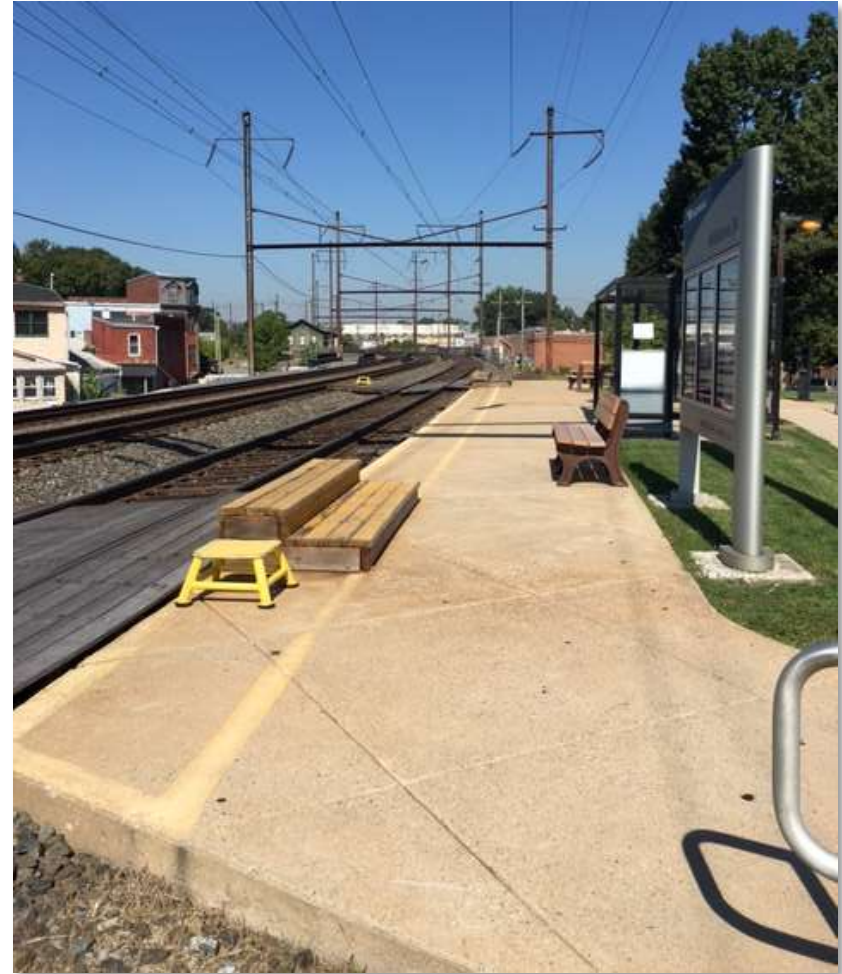
Harrisburg



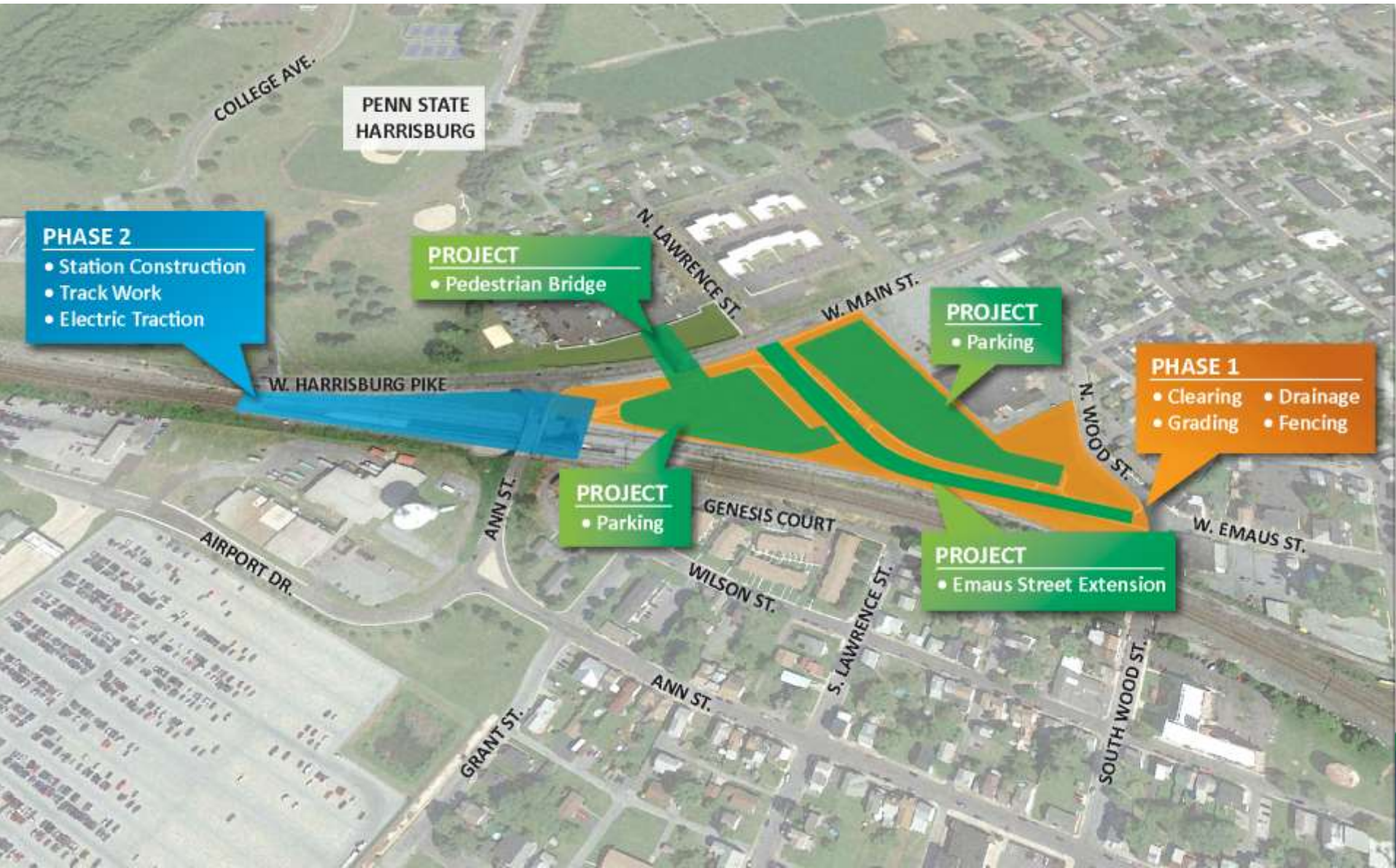
Existing Middletown Station



**Located at Union and Mill Streets
Middletown Borough, Dauphin County**



New Middletown Station





Transaction Structure

George Tapas, P.E., AECOM

Project Goals and Objectives

- Provide a Minimum of 400 Parking Spaces for Transportation Use
- Transfer Operations and Maintenance Responsibilities to Private Sector
- Maximize TOD Opportunities that Promote Economic Growth

Transaction Structure

- Concession Subsidization
 - DBfOM Parking Facilities (400 spaces min.)
 - Emaus St. Extension and Pedestrian Bridge over State Route 230
 - Proposed TOD/Commercialization Activities
 - Transportation-Related Capital Costs are Reimbursed upon Final Completion and Acceptance
- Land Lease vs. Operations and Maintenance

RFP Selection Standards

- Lowest Subsidization
- Most Useful and Meaningful Development of Land
- Proven Operations and Maintenance Plan
- Maximize Revenue from Parking and Commercialization Activities



Procurement Process & Next Steps

Chris Shaeffer, P.E., AECOM

Procurement Schedule

Action	Date
Issue RFQ	September 12, 2016
Industry Forum	September 28, 2016
RFQ Response Due Date	December 16, 2016
Shortlist / Issue Draft RFP	January 2017
Issue Final RFP	Q1 2017
Proposal Due Date	Q2 2017
Select Preferred Proposer	Q3 2017
Commercial Close	Q4 2017

RFQ Process

Action	Date
Deadline for written questions on the RFQ	October 14, 2016
Deadline for written questions on any Addendum issued	5 days after the Addendum is issued, but no later than the SOQ Due Date
Department responds to questions	November 18, 2016
RFQ Response Due Date	December 16, 2016

Advisory Project Team



Ballard Spahr
Legal Services
LLP

AECOM
Technical Services



KPMG
Financial Services



Questions



Office of Public-Private Transportation Partnerships

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